FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL				
OMB Number: Expires:	3235-0076 April 30, 2008			
Estimated average				
hours per form				

SEC USE ONLY				
Prefix		Serial		
DATE RECEIVED				

Name of Offering (check if this is an amendment and name has changed, and indicate change.) HRJ Strategic Fund, Ltd. (f/k/a Olympius Strategic Fund Ltd.) (the "Issuer")					
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 S Type of Filing: New Filing Amendment	Section 4(6) ULOE				
A. BASIC IDENTIFICATION DATA	PHOCESSED				
Enter the information requested about the issuer					
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) HRJ Strategic Fund, Ltd. (f/k/a Olympius Strategic Fund Ltd.)	B UCT 0 9 2007				
Address of Executive Offices (Number and Street, City, State, ZIP Code) c/o MQ Services Ltd., Chancery Hall, 52 Reid Street, P.O. Box HM 809, Hamilton HM CX, Bermuda	Telephone Number (Inichia) Area Code) (441) 295-14 TINAN CIAI				
Address of Principal Business Operations (Number and Street, City, State, ZIP Code) (if different from Executive Offices) same as above	Telephone Number (Including Area Code) same as above				
Brief Description of Business To operate as a feeder fund, enabling shareholders to access one of a number of sub-funds, and to achieve economic returns substantially identical to those of an investment in a particular sub-fund.					
Type of Business Organization corporation limited partnership, already formed other (please spec	ify): A Bermuda Limited Liability Investment				
business trust limited partnership, to be formed	Company				
Actual or Estimated Date of Incorporation or Organization: Month Year	Actual Estimated				

GENERAL INSTRUCTIONS



Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA						
2. Enter the information requested for the following:						
• Each promoter of the issuer, if the issuer has been organized within the past five years;						
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;						
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and						
Each general and managing partner of partnership issuers.						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Olympius Capital, L.P. (the "Manager")						
Business or Residence Address (Number and Street, City, State, Zip Code) 2965 Woodside Road, Suite A, Woodside, California 94062						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Rodden, Edward						
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Olympius Capital, L.P., 2965 Woodside Road, Suite A, Woodside, California 94062						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Coffey, Jennifer M.						
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Olympius Capital, L.P., 2965 Woodside Road, Suite A, Woodside, California 94062						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Barton, Harris						
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Olympius Capital, L.P., 2965 Woodside Road, Suite A, Woodside, California 94062						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Lott, Ronnie						
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Olympius Capital, L.P., 2965 Woodside Road, Suite A, Woodside, California 94062						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Burlinson, Robert F.X.						
Business or Residence Address (Number and Street, City, State, Zip Code) c/o MQ Services Ltd., Chancery Hall, 52 Reid Street, P.O. Box HM 809, Hamilton HM CX, Bermuda						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Hamlyn, Stuart						
Business or Residence Address (Number and Street, City, State, Zip Code)						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA						
2. Enter the information requested for the following:						
• Each promoter of the issuer, if the issuer has been organized within the past five years;						
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;						
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and						
Each general and managing partner of partnership issuers.						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Collis, John C.R.						
Business or Residence Address (Number and Street, City, State, Zip Code) c/o MQ Services Ltd., Chancery Hall, 52 Reid Street, P.O. Box HM 809, Hamilton HM CX, Bermuda						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Belhumeur, William						
Business or Residence Address (Number and Street, City, State, Zip Code) c/o MQ Services Ltd., Chancery Hall, 52 Reid Street, P.O. Box HM 809, Hamilton HM CX, Bermuda						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Whaley, Anthony D.						
Business or Residence Address (Number and Street, City, State, Zip Code) c/o MQ Services Ltd., Chancery Hall, 52 Reid Street, P.O. Box HM 809, Hamilton HM CX, Bermuda						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) HRJ Legends Multi-Strategy Fund Ltd.						
Business or Residence Address (Number and Street, City, State, Zip Code) 2965 Woodside Road, Suite A, Woodside, California 94062						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual) Hangkuk Life Insurance Co. Ltd.						
Business or Residence Address (Number and Street, City, State, Zip Code) 226, 1 Ga, Sinmunno, Jongno-gu, Seoul, Korea						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual)						
Business or Residence Address (Number and Street, City, State, Zip Code)						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner						
Full Name (Last name first, if individual)						
Business or Residence Address (Number and Street, City, State, Zip Code)						

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					В.	INFORM	ATION A	BOUT OFF	ERING					
							•						YES	МО
1. F	 Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE. 										\boxtimes			
									\$1,000,	000*				
2. V	what is the minimum investment that will be accepted from any individual?									\$1,000,	000			
* S	Subject to the discretion of the Issuer to lower such amount.									YES	NO			
3. I	Does the offering permit joint ownership of a single unit?													
4. E	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to									mmission				
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0	of the b	roker or d	ealer. If n	nore than f	ive (5) pen	sons to be	listed are as							
					or dealer	only.								
Full Nam	ne (Las	st name fire	st, if indivi	dual)										
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•				individual	•								All States	
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0	\$ 0
	Equity	50	\$0
	Common Preferred		
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$ 0	\$ 0
	Other (Specify Ordinary Shares ("Shares")(a)	\$500,000,000(b)	\$212,627,232.21
	Total	\$500,000,000(b)	\$212,627,232.21
	Answer also in Appendix, Column 3, if filing under ULOE.	\$500,000,000(0)	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount of Purchases
	Accredited Investors	27	\$212,627,232.21
	Non-accredited investors	0	\$ 0
	Non-accredited investors	0 N/A	\$N/A
3.	Total (for filings under Rule 504 only)	N/A	
3.	Total (for filings under Rule 504 only)	N/A Type of	\$N/A Dollar Amount
3.	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering	Type of Security	SN/A Dollar Amount Sold
3.	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	N/A Type of Security N/A	Dollar Amount Sold SN/A
3.	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A	Type of Security N/A N/A	Dollar Amount Sold SN/A
3.	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A	N/A Type of Security N/A	Dollar Amount Sold SN/A SN/A
3.	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A	Type of Security N/A N/A	Dollar Amount Sold SN/A
 4. 	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A	Type of Security N/A N/A N/A	Dollar Amount Sold SN/A SN/A
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A	Type of Security N/A N/A N/A N/A	Dollar Amount Sold \$N/A \$N/A \$N/A
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish ar estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs	Type of Security N/A N/A N/A N/A N/A	Dollar Amount Sold SN/A SN/A SN/A SN/A SN/A SN/A SN/A
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A	Type of Security N/A N/A N/A N/A N/A	\$N/A Dollar Amount Sold \$N/A \$N/A \$N/A \$N/A \$N/A \$0 \$20,000 \$50,000
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A	Type of Security N/A N/A N/A N/A N/A	\$N/A Dollar Amount Sold \$N/A \$N/A \$N/A \$N/A \$N/A \$0 \$20,000 \$50,000 \$20,000
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	Type of Security N/A N/A N/A N/A N/A	\$N/A Dollar Amount Sold \$N/A \$N/A \$N/A \$N/A \$N/A \$0 \$20,000 \$50,000 \$20,000 \$0
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A	Type of Security N/A N/A N/A N/A N/A N/A	\$N/A Dollar Amount Sold \$N/A \$N/A \$N/A \$N/A \$N/A \$0 \$20,000 \$50,000 \$20,000 \$0 \$0 \$0
	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	Type of Security N/A N/A N/A N/A N/A N/A N/A	\$N/A Dollar Amount Sold \$N/A \$N/A \$N/A \$N/A \$N/A \$0 \$20,000 \$50,000 \$0 \$0 \$10,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	OF P	ROCEEDS				
b. Enter the difference between the aggregate offering price given in response to Part C - Que total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted groproceeds to the issuer."						
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.						
		Payments to Officers, Directors, & Affiliates	Payments to Others			
Salaries and fees	🏻	\$0	S 0			
Purchase of real estate	🛛	\$0	⊠ s 0			
Purchase, rental or leasing and installation of machinery and equipment	🛛	\$0	⊠ \$0			
Construction or leasing of plant buildings and facilities	🛛	\$0	⊠ \$0			
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	⊠	\$0	⋈ \$0			
Repayment of indebtedness			⊠ so			
Working capital	🛛	\$0	⋈ \$0			
Other (specify): Portfolio Investments	_ 🛭	\$0	\$499,900,000			
	- _ 🛛	\$ 0	⋈ \$ 0			
Column Totals	🛛	\$0	\$499,900,000			
Total Payments Listed (column totals added)	••••	\$499,900	0,000			

5.

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice if filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
HRJ Strategic Fund, Ltd.	Edna D. Tarl	October 1, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Edward Rodden	Managing Director of the Manager	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).